

#### **ACCURAY**

## Accuray Innovation Driven Growth Strategy

Investor Day





## Forward Looking Statements

This presentation is intended exclusively for investors. It is not intended for use in Sales or Marketing

#### Safe Harbor Statement

Statements in this presentation (including the oral commentary that accompanies it) that are not statements of historical fact are forward-looking statements and are subject to the "safe harbor" provisions of the Private Securities Litigation Reform Act of 1995. Forward-looking statements in this presentation relate, but are not limited, to: expectations regarding new product enhancements or offerings, including the expected timing of product launches and releases; our growth drivers and strategic priorities, including expectations and plans to execute upon such drivers and priorities; expectations regarding the radiotherapy and neurosurgery market opportunity; expectations regarding our installed base; expectations related to the market opportunity in China and its ability to grow our business; expectations related to our joint venture in China; expectations regarding the trend toward ultra-hypofractionation and our ability to capitalize on those trends; our ability to continue to innovate and execute on our product roadmap; our ability to expand the addressable market of our products; our expectations regarding the Radiation Oncology Alternative Payment Model as well as reimbursement trends and our ability to capitalize on the same; expectations regarding system revenue contributions from China; our belief that our products offer clinicians and patients significant benefits over other radiation therapy systems in the market; and our expectations regarding long-term market expansion opportunities. Forward-looking statements generally can be identified by words such as "anticipates," "believes," "estimates," "expects," "intends," "plans," "predicts," "projects," "may," "will be," "will continue," "will likely result," and similar expressions. These forward-looking statements involve risks and uncertainties that could cause actual results to differ materially from expectations. These risks and uncertainties include, but are not limited to: the effects of the COVID-19 pandemic on our business, financial condition, results of operations or cash flows; our ability to achieve widespread market acceptance of our products, including new product offerings and improvements; our ability to develop new products or enhance existing products to meet customers' needs and compete favorably in the market; our ability to effectively integrate and execute the joint venture; our ability to realize the expected benefits of the joint venture; risks and uncertainties related to future Type A and B license announcements in China; risks inherent in international operations; our ability to effectively manage our growth; our ability to maintain or increase our gross margins on product sales and services; delays in regulatory approvals or the development or release of new offerings; our ability to meet the covenants under our credit facilities; our ability to convert backlog to revenue; and other risks identified under the heading "Risk Factors" in our annual report on Form 10-K, filed with the Securities and Exchange Commission (the "SEC") on August 25, 2020, and as updated periodically with our other filings with the SEC.

Forward-looking statements speak only as of the date the statements are made and are based on information available to Accuray at the time those statements are made and/or management's good faith belief as of that time with respect to future events. Accuray assumes no obligation to update forward-looking statements to reflect actual performance or results, changes in assumptions or changes in other factors affecting forward-looking information, except to the extent required by applicable securities laws. Accordingly, investors should not place undue reliance on any forward-looking statements.

#### Medical Advice Disclaimer

Accuray Incorporated as a medical device manufacturer cannot and does not recommend specific treatment approaches. Individual results may vary.

#### Financial Disclosure

The information contained in this presentation provided by radiation oncologists and other healthcare professionals, including any accompanying oral commentary, represent the genuine experience of such healthcare professionals and may not necessarily represent the views of Accuray Incorporated or the institutions with which such healthcare professionals are affiliated. An honorarium was provided to such healthcare professionals for their participation.

## Agenda

- Welcome
- Company Vision and Growth Strategy
- Market Dynamics and Long-Term Growth Catalysts
- Enabling Technology and Product Roadmap
- Q & A

## Radiation Therapy...



**Powerful** 

Non-Invasive

**Easy Patient Treatment Experience** 

Potential for Improved Outcomes and Quality of Life

**New Therapeutic Option** 

Hope

# Our Vision

To expand the

curative power of

radiation therapy to

improve as

many lives as

possible.

- Broader treatment options
- Beyond oncology
- Global patient access
- Enable advanced treatments
- Survival, long term outcomes
- Quality of life
- Precision technology
- Focused, agile organization
- Partnerships
- Focused resources
- Expertise
- Best in class

## Accuray Growth Strategy: Deliver More. Better. Faster.



## **Strong Foundation** for Long-Term Growth

- Experienced leadership team
- Focused R&D investment to drive innovation
- Differentiated go-to-market strategy in China
- Growing operational leverage

## **Differentiated**Solutions

- Unique, ultra-precision platforms
  - Robotic, non-coplanar delivery
  - Helical imaging and delivery
- Advanced dual-platform technologies
  - Synchrony<sup>®</sup>
  - New ClearRT™ imaging
  - VOLO<sup>TM</sup>
- Exciting future product roadmap

## **Strong Favorable**Market Catalysts

- Underpenetrated global market
- Increased use of shorter, higher dose treatments/new reimbursement
- Aging installed base ripe for new system upgrade
- China market acceleration

## **Experienced Leadership Team**



Josh Levine
President & CEO



Suzanne Winter
Chief Commercial Officer
SVP R&D

Medtronic, GE, Toshiba



Shig Hamamatsu
Chief Financial Officer
Cepheid, PWC



Scott Chapman
SVP Global Service
GE Healthcare



Jesse Chew
General Counsel
Wilson Sonsini



Michael Hoge

SVP Global Operations

GE. Generac



Patrick Spine
Chief Administrative Officer
PRA, Hospira, Eaton

## Why Customers Choose Accuray

Ultra-Precise, Radiation Therapy Planning and Delivery Platforms



### CyberKnife® Platform

- Robotic design
- SRS/SBRT
- Versatility across neuro and radiation oncology



Enables

Outcomes
Quality of life
Patient experience
Differentiation



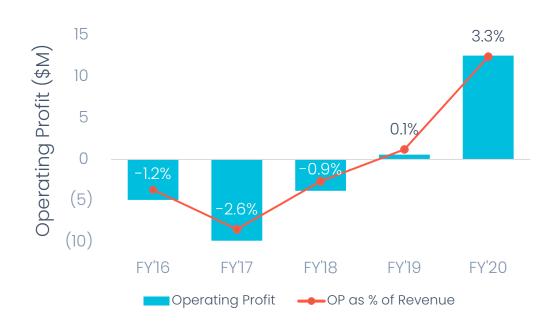
#### TomoTherapy® Platform

- Helical imaging & delivery
- Broad patient treatment with SBRT growth
- Dedicated to oncology

## Operating Earnings and Installed Base Recent Trends

Improving Fundamentals and Growing Installed Base

#### **Operating Leverage**



Operating leverage expected to drive long-term profitability growth

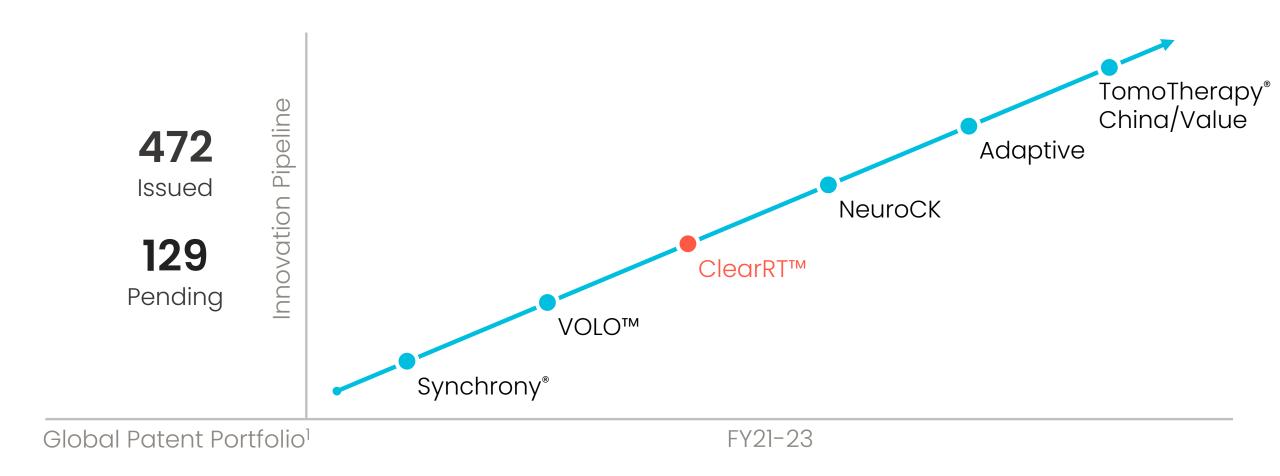
### **Growing Installed Base**



Generated >\$200M+ of annual service revenue for the past six fiscal years

### Innovate to Drive Market Penetration, Share Gain & IB Renewal

Cadence of Annual Product Launches Over Next 3 Years



<sup>1.</sup> As of June 30, 2020, we held exclusive field of use licenses or ownership of approximately 472 U.S. and foreign patents, and approximately 129 U.S. and foreign patent applications.

## Strategy to Accelerate Long-Term Growth Trajectory

## Transform Culture and Begin Innovation Driven Growth

#### **Accelerate Growth**

#### **Reposition for Success**

#### FY2018 - FY2019

- Enhanced leadership team
- Won 50 out of 58 China Type A licenses and established China joint venture
- Reset cost structure to increase operating leverage
- Focused R&D investments to drive innovation pipeline

#### FY2020 - FY2021 Plan

- Developed strategic roadmap/ vision on key growth opportunities
- Leverage Radixact® System + Synchrony® and ClearRT™, and CyberKnife® S7™, to win in the market
- Execute on China Type A revenue ramp
- Continue to build on our global infrastructure and operations

#### **FY2022+ Plan**

- Consistent cadence of new products and partnerships
- Expand addressable markets and drive share gain
- Drive additional growth from China Type B opportunity
- Capitalize on operating leverage to drive greater profits and cash flows

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# Favorable Market Dynamics and Long-Term Growth Catalysts

Suzanne Winter Chief Commercial Officer Senior Vice President, R&D

## Favorable Market Dynamics and Long-Term Growth Catalysts

### Global Radiotherapy Market Overview

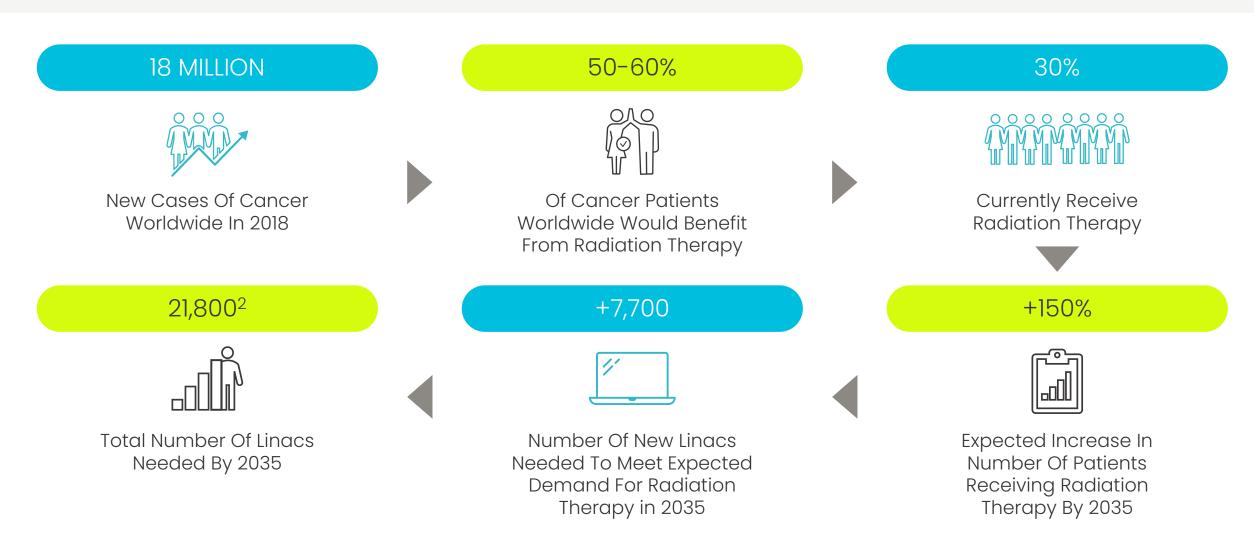
China Market Opportunity and our Differentiated Strategy

Treatment Modality Trend (SBRT vs. Conventional)

RO-APM Update / How Accuray will Benefit

## Underpenetrated Global Radiotherapy Market<sup>1</sup>

A Growing Addressable Market



<sup>1. &</sup>lt;a href="https://www.who.int/news-room/fact-sheets/detail/cancer">https://www.who.int/news-room/fact-sheets/detail/cancer</a>; The Lancet Oncology Commission – "Expanding Global Access to Radiotherapy, Volume 16 September 2015 Edition Radiotherapy in Cancer Care: Facing the Global Challenge, IAEA 2017

<sup>2. 21,800</sup> includes 14,100 expected replacement systems and 7,700 new systems

## **Neurosurgery Market Opportunity**

- Growing global interest in stereotactic radiosurgery<sup>1</sup>
  - RSS/ISRS: >1,400 members
- Non-invasive, surgical alternative
- Aging Gamma Knife installed base<sup>2</sup>
- Growing interest in movement disorders<sup>3</sup>
- Capital equipment budget constraints expected to provide opportunity for shared systems<sup>4</sup>

#### Global Neurostimulation Devices Market 2014-2019 (US\$ million)<sup>3</sup>



<sup>1.</sup> J Neurosurg 130:1055-1064, 2019

<sup>2.</sup> Elekta Annual Report. Gamma Knife is a registered trademark of Elekta

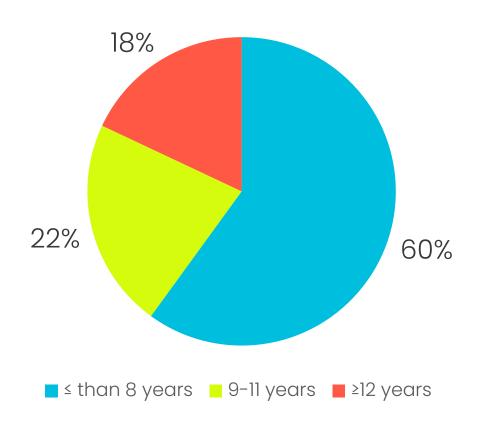
Tech Navio Analysis

<sup>4.</sup> MK Dean, AA Ahmed et al. "Distribution of dedicated stereotactic radiosurgery systems in the United States." AppliedRadiationOncology.com. March 2019

## Replacement and Upgrade Opportunity

Developed Markets Aging Installed Base Upgrade to Advanced Capabilities

### Age of Accuray Installed Base



- Median age of total US radiation therapy installed base: ≥ 8 years¹
- 82% of purchases are replacements<sup>1</sup>
- New capabilities driving purchase decisions

### **ACCURAY**

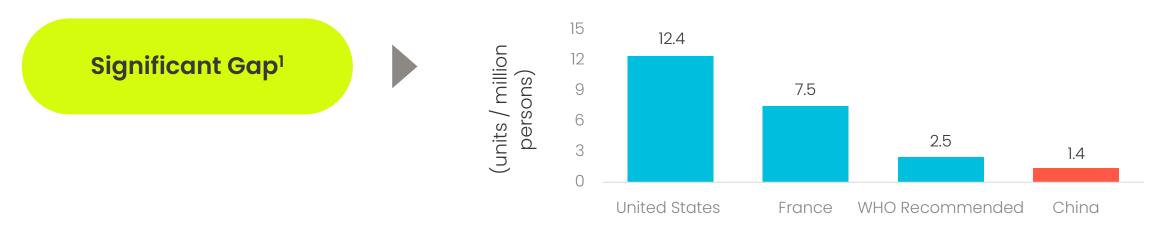


## China: Unprecedented Long-Term Growth Opportunity

#### **China Expected Cancer Incidence**



#### China's lack of access to Radiotherapy: Linac Installed Base by Country



### **China Joint Venture**

Accuray's Differentiated Strategy

"MADE IN CHINA 2025" INITIATIVE

Locally branded and manufactured product well-aligned with local policies

MARKET ACCESS

Broad JV commercial infrastructure and access to hospitals

UNIQUE POSITIONING

Competitive advantage as the only radiation therapy company with local Chinese partner

EXPANDS TYPE B OPPORTUNITY

Expand commercial strategy and portfolio to address large Type B market



- Established in July 2019 with China Isotope and Radiation Corp. (CIRC) as partner
- 49% owned by Accuray, 51% owned by CIRC
- Led by Roger Cao (JV CEO), former Accuray APAC GM
- ~100 employees as of October 2020
- Headquartered in Tianjin, China

## **China JV Status Update**

Key Achievements and Future Milestones

#### Key Operational Achievements

- Manufacturing facility construction complete
- Customer Training Center activated
- 20+ sub-dealer network established
- 40+ service engineers transferred from TomoKnife (legacy distributor)

#### **Future Milestones**

- Manufacturing commencement of locally-branded product expected in ~15 months
- Expand to ~200 employees by FY23
- Joint development of Type B product portfolio to expand market coverage in ~24 months







## **China Market Opportunity**

Accuray Strong Win Rate in Type A 1st Round

**QUOTA TYPE** 

**ACCURAY PRODUCT** 

**ACCURAY WIN RATE** 

**TYPE A "PREMIUM"** 

188

Radixact®

Tomo HDA<sup>™</sup> and HD<sup>®</sup>

CyberKnife®

**50** OUT OF **58**<sup>1</sup>

86% of Type A licenses awarded to Accuray systems in the first round

**TYPE B "CORE"** 

1,451

TomoH<sup>®</sup>

New JV System<sup>2</sup>

**TBD** 

<sup>1.</sup> Represents the number of China Type A licenses granted to Accuray systems as of October 26, 2020.

<sup>2.</sup> Under development and not yet available for sale.

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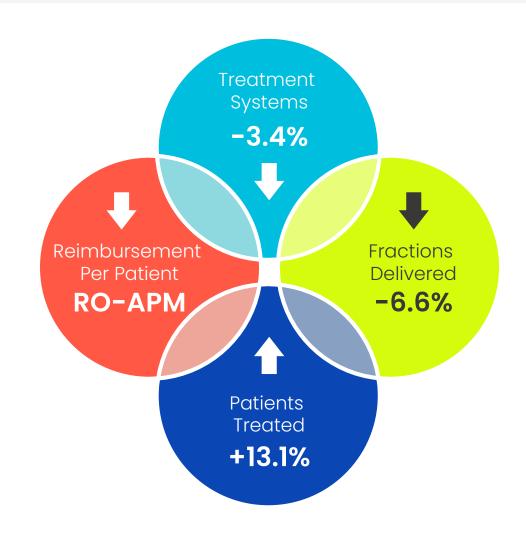
# Clinical Trends Toward Ultra-Hypofractionation

## Factors Accelerating Shorter Treatments<sup>1</sup>

U.S.: 2014 - 2019

- Treatment system consolidation
- Treatment demand increasing
- Reimbursement pressure
- Patient/provider impact due to COVID
- Clinical evidence and guidelines

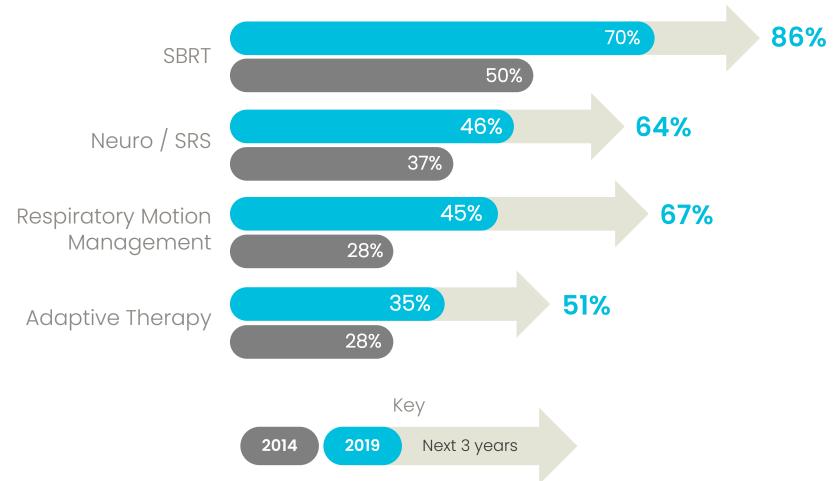
Accuray Technology Positioned to Capitalize on these Trends



## Purchase Decisions Prioritizing Advanced Technologies

U.S.: 2014 - 2019







## Reimbursement Changes



# Radiation Oncology Alternative Payment Model (RO-APM)

Shawn Prince Senior Director, Patient Access

## **RO-APM Market Catalyst**

- ~3-year process initiated by Congress and CMS
- Starts January 1, 2021 and runs through December 31, 2025
- Projected to save ~\$230 million by shifting payment to episodic, diagnosis-based payments
- Providers randomly selected by zip code
  30% of all radiation episodes paid by traditional Medicare will be paid under this model
- 16 diagnoses representing ~90% of indications

## Accuray technologies are expected to thrive in new environment

- Specifically designed to deliver ultra-hypofractionated treatments
- Enable treatments that are more cost efficient for the provider to deliver
- Provides the potential to reduce CAPEX and
   OPEX treat more patients with less machines
- Improve patients clinical and financial experiences

### RT Services Included in RO-APM Bundle

#### **Service**

### **Accuray Innovation**

Treatment Planning

Accuray Precision® Treatment Planning System

**Technical Prep & Special Services** 

InCise™ Multileaf Collimator, TQA™ Software, Synchrony® Respiratory Vest

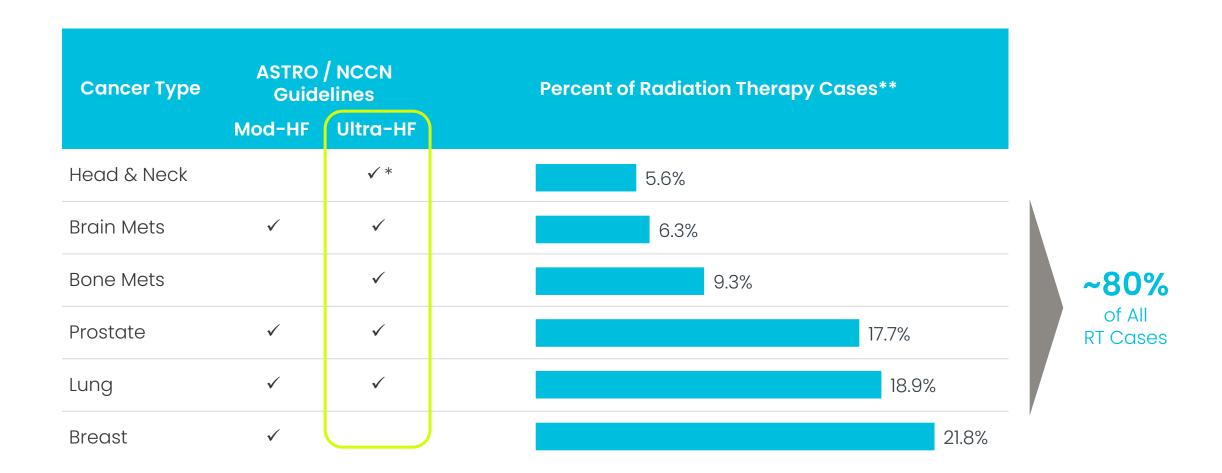
**Radiation Delivery** 

CyberKnife®, Radixact® Systems

**Treatment Management** 

PreciseART® Adaptive Radiation Therapy

## Accuray Capabilities Align With Key Diagnoses in RO-APM



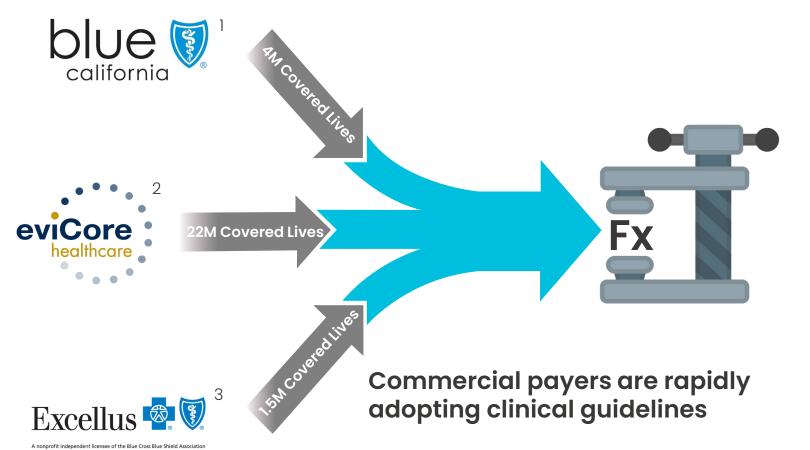
HF - Hypofractionation

<sup>\*</sup> For recurrences

<sup>\*\*</sup> Clinical Mix - Medicare Claims (2015 - 2017)

## Beyond CMS: Commercial Payers Mandate Hypofractionation

Example: Prostate Cancer



#### Blue Shield of California<sup>4</sup>

 Prove medical necessity for conventional treatment

#### eviCore<sup>5</sup>

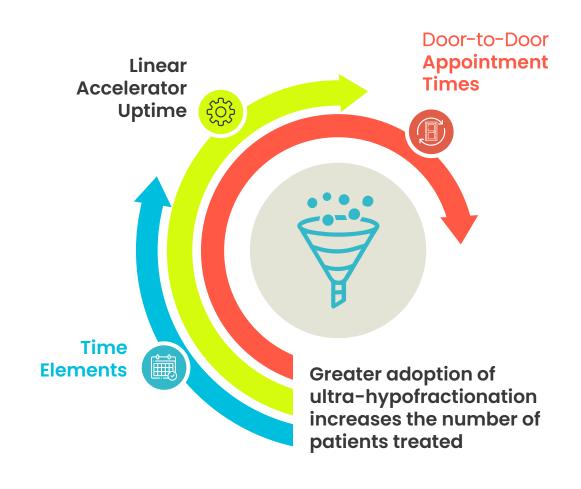
- Radiation Benefit Manger (RBM)
- Authorize only 28 or fewer sessions

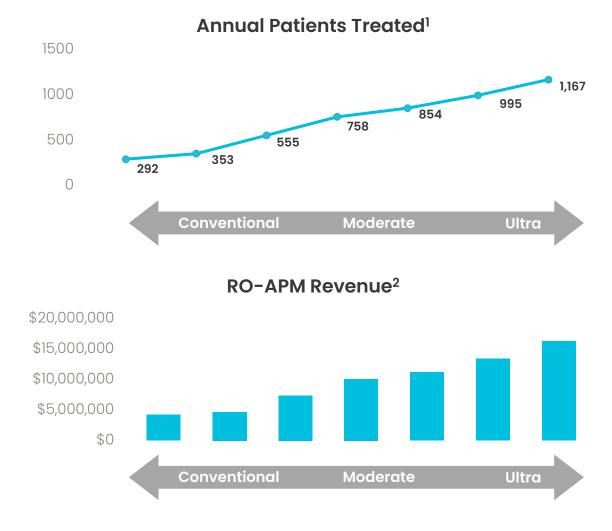
#### Excellus<sup>6</sup>

Authorize only 28 or fewer sessions

- 1. Blue Shield of California https://www.blueshieldca.com/bsca/about-blue-shield/corporate/fast-facts.sp
- 2. eviCore https://www.evicore.com/-/media/files/evicore/microsites/implementation/oscar/oscar-medical-oncology-and-specialty-drug-provider-orientation-presentation.pdf
- 3. Excellus https://news.excellusbcbs.com/news-room/releases/-/asset\_publisher/26WPXjKp2c3P/content/excellus-bcbs-updates-on-covid-19-coronavirus-3-19-20
- 4. https://www.evicore.com/-/media/files/evicore/clinical-guidelines/solution/radiation oncology/healthplan/evicore\_radiationoncology\_v30\_final\_eff092120\_pub062920\_upd071020.pdf
- 5. https://www.blueshieldca.com/bsca/bsc/public/common/PortalComponents/provider/StreamDocumentServlet?fileName=PRV\_IMRT\_Prostate\_eff\_11.20.2020.pdf
- 6. https://provider.excellusbcbs.com/en/resources/news/article?articleId=281960146&classPK=281960142

## Provider Strategy: Ultra-Hypofractionation Increases Capacity





<sup>1.</sup> Treatment capacity was determined based on internal Accuray model

<sup>2.</sup> Revenue determined by internal Accuray model

## Ultra-Hypofractionation Supports Shift From Volume to Value

Accuray's innovative technologies have the potential to deliver more value

Increase annual number of patients treated

Shorter total treatment times

Decrease treatment related costs

Improved total cost of ownership

Provide high quality patient outcomes and experiences

Reduced toxicities due to tighter margins

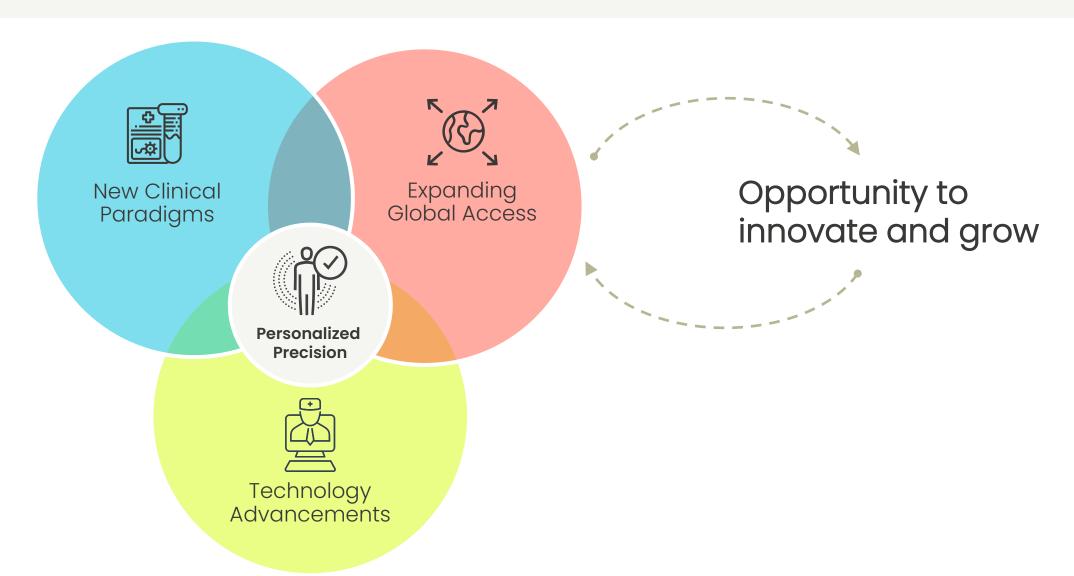
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# Enabling Technology and Product Roadmap

Corey Lawson Vice President, Product Strategy

## Aligning Innovation to Growth Opportunities



#### **ACCURAY**

# Radixact® Roadmap Programs



## Radixact®

Ultra-Precise Helical Delivery | Treats Simple to Complex



#### **ACCURAY**



# Managing Motion With Synchrony®

Comfortable for the Patient and Easy for Clinical Staff



Greater Patient Comfort Improving the Patient Experience



# EFFICIENT CONTINUOUS DELIVERY

More Efficient Treatments to More Patients at a Lower Cost Potential for Increased Profitability

#### **MINIMAL MARGINS**

Potential for Better Clinical Outcomes with Fewer Side Effects Freedom to Ultra-Hypofractionate Treatment Delivery

### Managing Patient Respiration: Conventional Methods

Patient Restraint:
Abdominal Compression

Trained Breathing Device: Enable Predictable Gating









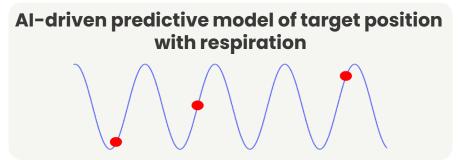


Enables Continuous Delivery and Patient Comfort



- Imaging enables in-treatment monitoring of target location
- External camera enables real-time monitoring of breathing cycle
- System creates an Al-driven predictive model of target location with breathing cycle



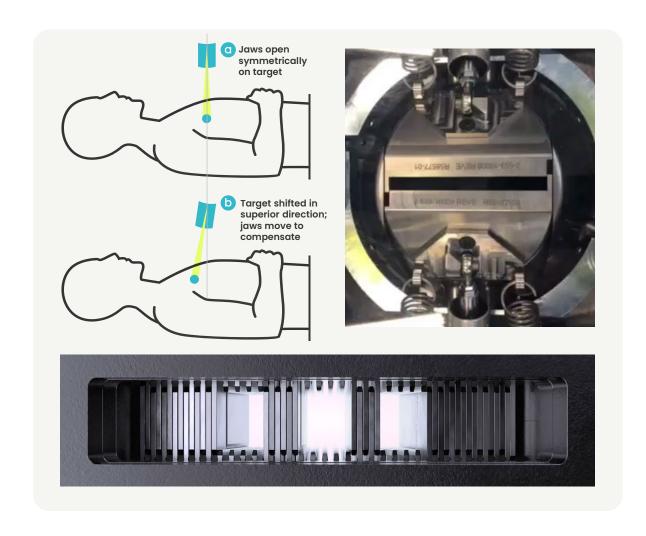




Enables Continuous Delivery and Patient Comfort



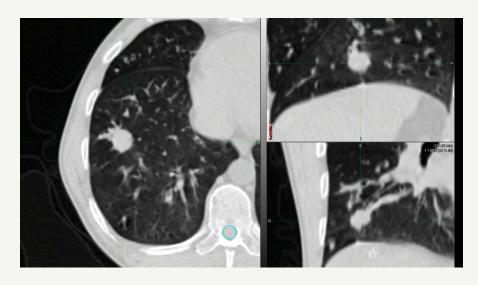
- Imaging enables in-treatment monitoring of target location
- External camera enables real-time monitoring of breathing cycle
- System creates a model of the target location with breathing cycle
- Dynamic jaws and binary MLC enable the system to synchronize delivery with known target location



Patient Case Highlight: SBRT Lung<sup>1</sup>



- Patient: 45-year old male with lung metastasis
- SBRT: 54 Gy in 3 fractions (18 Gy/fx)
- No fiducials: reduces patient risk of collapsed lung (pneumothorax and hemothorax)
- PTV: 18.3 cc, margin 5 mm (no ITV); 7 mm motion 30% reduction in volume when compared to ITV method
- Beam-on time: 9 minutes In-room time: 19 minutes Compared to 40-60 minutes for a gated delivery
- Advantage: Synchrony® allowed clinicians to increase target dose by 4.7% while simultaneously reducing mean lung dose by 12.1%

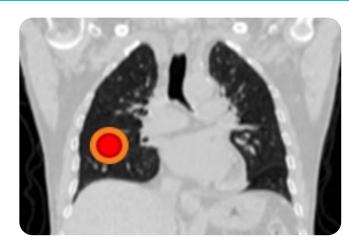


Patient image and plan data provided by Froedtert & the Medical College of Wisconsin, Milwaukee, WI

SYNCHRONY'

Clinical Advantages

#### **Synchrony®**



**Fast**Beam ON throughout range of motion

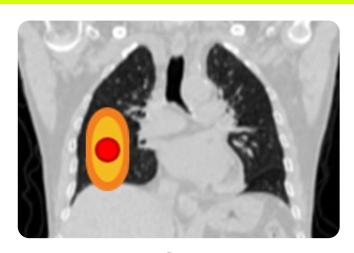
#### **Precise**

Tighter margins enabled when beam follows the target

#### **Enables Ultra-Hypofractionation**

Deliver more dose to the target, in less time, with greater precision

#### **Conventional Methods**



**Slow**Beam OFF much of the motion cycle (Gating)

#### Compromised

Wider margins compensate for slow speed (ITV)

#### **Prolongs Fractionation**

Less dose per fraction to let normal surrounding tissue recover



## Prof. Umberto Ricardi

Chairman of Radiation Oncology and Dean of the School of Medicine at the University of Turin in Turin Italy, as well as the Director of the Department of Oncology at Health and Science Academic Hospital in Turin. Today, he's using Radixact with Synchrony to deliver extremely precise lung SBRT treatments to the most fragile lung cancer patients using tight margins to preserve healthy lung tissues — without the use of fiducials in most cases.





# Dr. Chikao Sugie

Completed clinical training in the Department of Radiology at the Graduate School of Medical Sciences and Medical School, Nagoya City University. He then went on to become an Associate Professor in the Department of Radiology at Nagoya City University. He pursued research on radiation biology and lung cancer radiation as subspecialties. He is currently the Vice Director of the Department of Radiology at the Japanese Red Cross Nagoya Daini Hospital, a leading center providing advanced radiation treatments in Japan.





# ClearRT™ Imaging for the Radixact® System

510(k) Pending

### **Imaging Center of Excellence**

Experienced and Knowledgeable Team



- Strategic investment in imaging
- High density of imaging companies and expertise
- Significant impact with iterative reconstruction and Synchrony® development programs
  - Introduction of ClearRT™ Helical kVCT Imaging¹

### Clinical Value of Improved Imaging

See More - Plan More - Do More



### **Pre-Delivery**

- Ensures proper patient positioning prior to each fraction
- Favors efficient setup, workflow, departmental efficiency

### Intra-Delivery

Verifies ongoing tumor and beam alignment (Synchrony®)

### **Post-Delivery**

- Measures dose delivered to the target and surrounding healthy tissue
- Becomes the simulation image for replanning, when required

More Clinical Confidence

### ClearRT™ Helical kVCT<sup>1</sup>

First on Radixact® System

### **Quality Leadership**

Bringing diagnostic-like quality images into the RT workflow

### **Unmatched Flexibility**

- Largest field-of-view (50cm) and scan length (up to 135cm)
- Fast 1-meter in 1-minute for long field registration
- No learning curve, familiar user interface
- Maintains MV imaging mode for those with metal implants
- Supports various applications (Synchrony®, Adaptive, Simulation/Planning)
- Remains affordable to the market

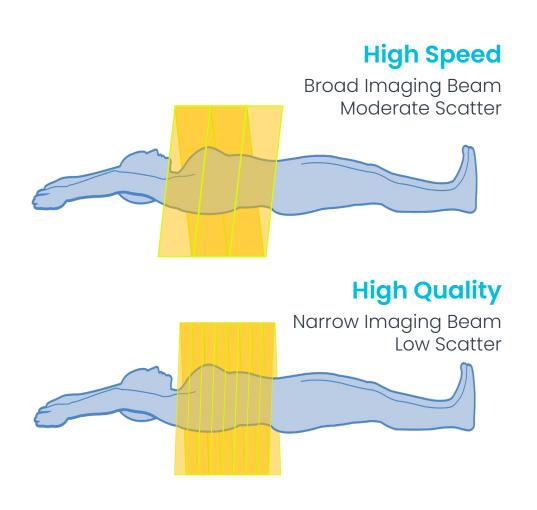
### **Unique Technology**

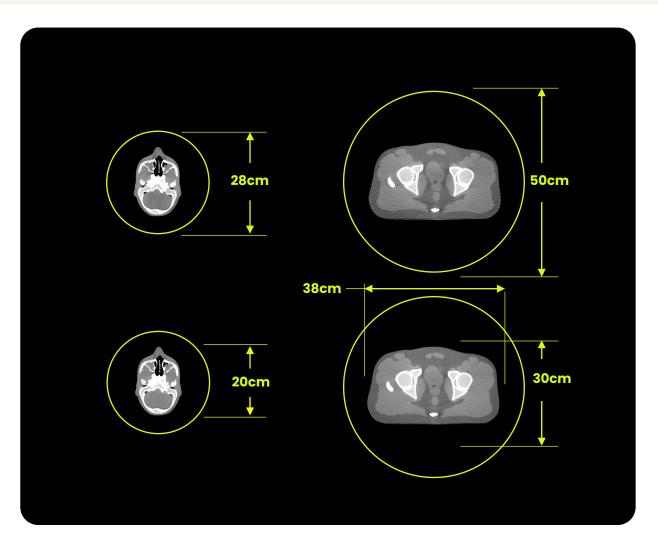
• 15 patent disclosures submitted or in process, using the Radixact® System's unique slipring platform advantage



### ClearRT™ Helical kVCT¹

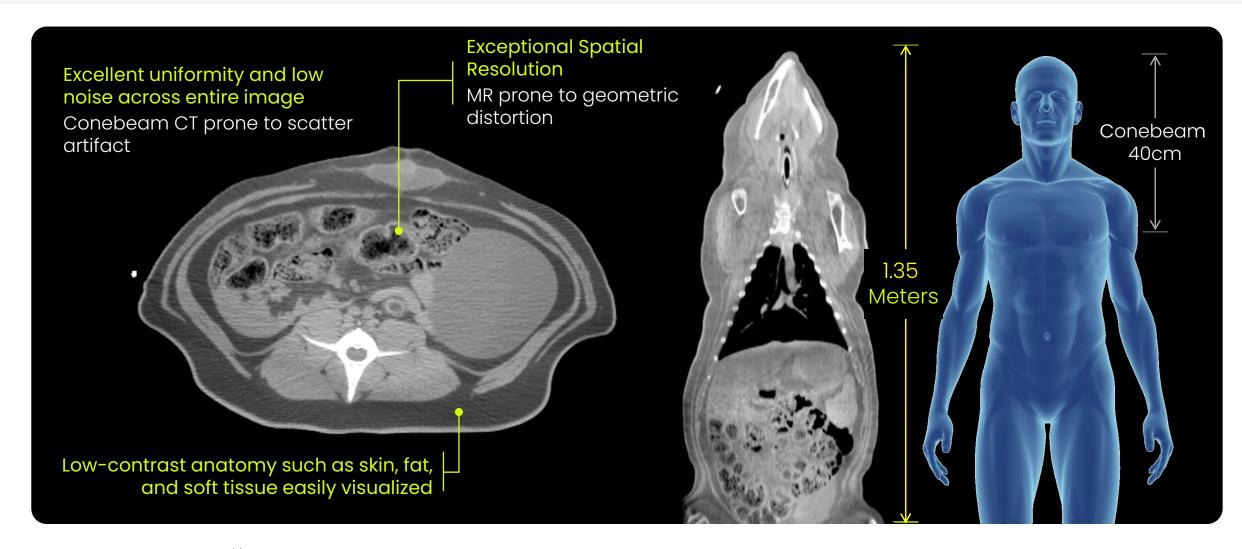
Radixact® System's Unique Helical Platform Advantage





### ClearRT™ Helical kVCT¹

Unique Advantages Over Other Offerings

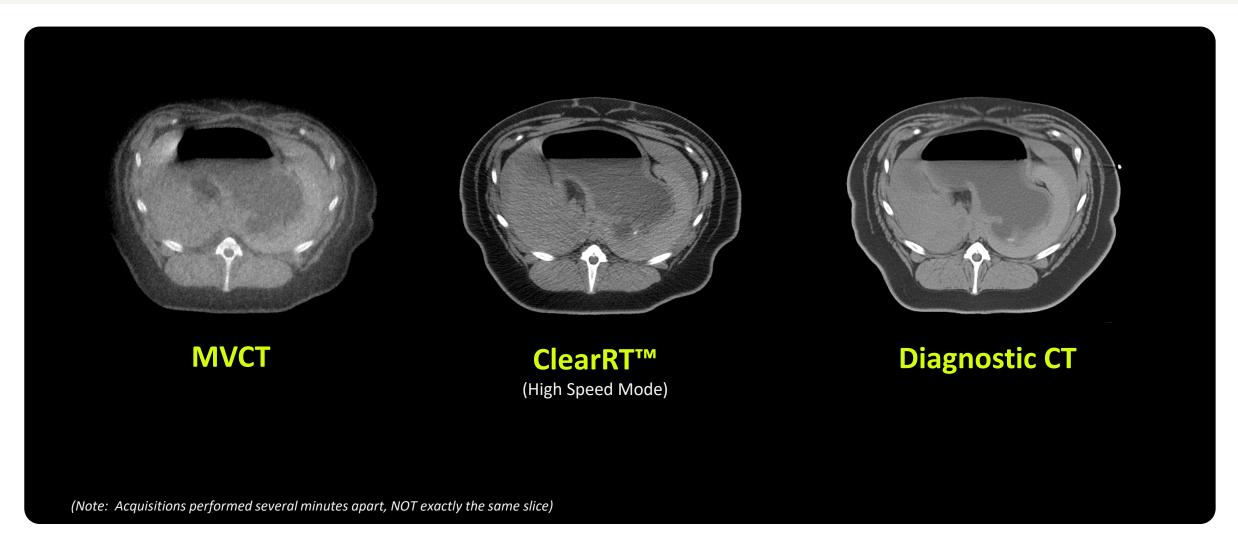


<sup>1.</sup> ClearRT Helical kVCT Technology is 510(k) Pending

<sup>2.</sup> Porcine images courtesy of the University of Wisconsin-Madison, Department of Human Oncology

### ClearRT™ Helical kVCT¹

Unique Advantages Over Other Offerings



<sup>1.</sup> ClearRT Helical kVCT Technology is 510(k) Pending

<sup>2.</sup> Porcine image

### ClearRT™ Plus Helical kVCT¹

Executing on Vision

#### **Further Enhances Soft-Tissue Contrast**

- Directly competes with MR-linac on soft tissue contrast, but without magnetic deformation of anatomy (excellent spatial resolution)
- Native image enables tissue density measurements, allowing for direct dose measurement and monitoring for adaptive workflows etc.

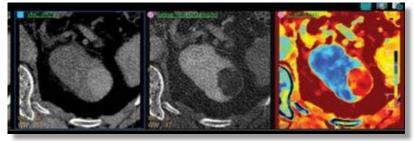
#### Upgradeable, Same Workflow

- Merging with MV imaging for unsurpassed anatomic visualization of patients with metal implants or obese patients
- Simultaneously image and treat within the same plane for real-time QA
- Potential to take Synchrony® fiducial free tracking beyond lung
- Same workflow, supported by the same staff

#### Maintains a Unified Portfolio

- Phased modular imaging advancements offered as upgrades
- Near-term kVCT imaging is only the first step

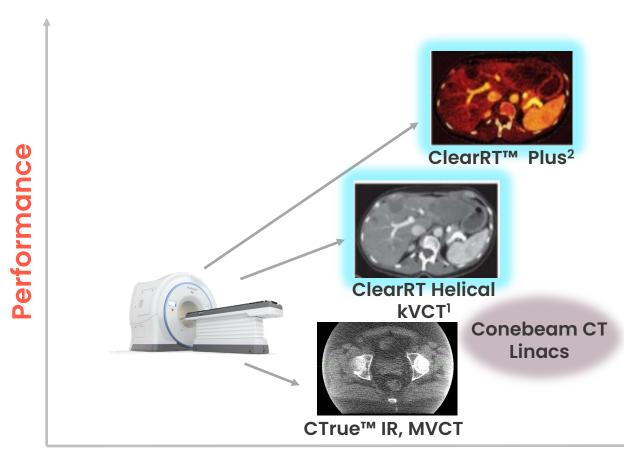




### ClearRT™ Helical kVCT

Executing on the Imaging Vision and Roadmap

#### Soft Tissue Visualization and Fiducial-Free Tracking Almost Anywhere in the Body



#### **MR Linacs**

- Acquisition Costs
- Installation Costs
- Maintenance Costs

Cost/Complexity

<sup>1.</sup> ClearRT Helical kVCT Technology is 510(k) Pending

<sup>2.</sup> ClearRT Plus Technology is under development – This does not reflect a commitment to deliver products, software, features, functionality, or upgrades, and should not be relied upon in making purchasing decisions

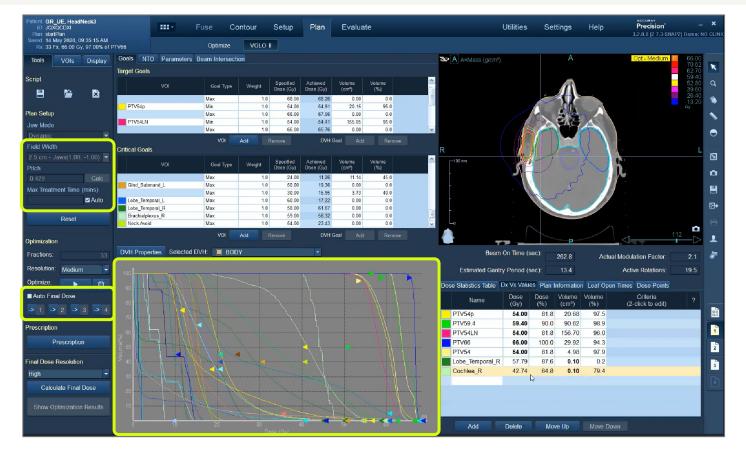
### TOMO VOLOTMI

#### Improved Treatment Planning and Operational Efficiency

Auto pitch and modulation factor

Snapshots

Real-time tradeoff exploration



"Speed is quite impressive. Increased speed is always with improved plan quality...

Beginners can pick it up faster." - Dr. Kai Schubert, Dept of Radiooncology and Radiotherapy, University Clinic Heidelberg

# Value Segment/China

Emerging Market System Needs

### **Product Priorities**

- High throughput / workflow efficiency Reduced total cost of care
- Base clinical capabilities with options
- Upgradeability path
- Targeting calendar 2022 availability



# Radixact<sup>®</sup> System Innovation Roadmap Summary

Synchrony®
SBRT
Expansion

Beam follows moving targets in real-time, speeding delivery while improving delivery quality

### ClearRT™

Fundamental to Adaptive Therapy<sup>1</sup>

Image the largest/longest fields with diagnostic-like quality, quickly

**VOLO**<sup>TM</sup>

Fast Planning, Fast Treatments<sup>2</sup>

Improved Operational Efficiency



Radixact<sup>®</sup> platform: foundation for therapy innovation

ClearRT Helical kVCT Technology is 510(k) Pending
 VOLO Technology is under development.



# **CyberKnife**® Roadmap Programs



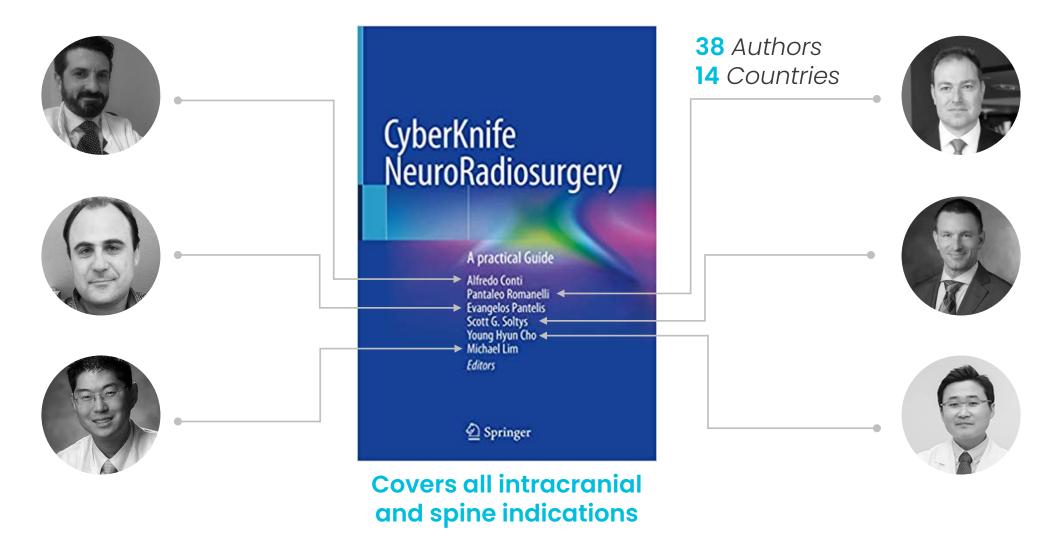
# CyberKnife® S7™

Industry-Leading Precision | Confident, Effective SRS And SBRT Treatment Delivery



# Pioneering NeuroRadiosurgery With CyberKnife®

A Practical Guide to Build an SRS Program



# CyberKnife® S7™ System

Neuro Package

- Frameless or Frame-Based<sup>1</sup>
   Choose based upon clinical need; maintain familiarity to those transitioning from other delivery systems
- Neuro Planning
   Integrates workflows and planning conventions recognized by neurosurgeons
- Oligometastatic Treatment
   Ability to treat multifocal disease with greater efficiency
- Collimation
   Tailored to common neurosurgical case demands



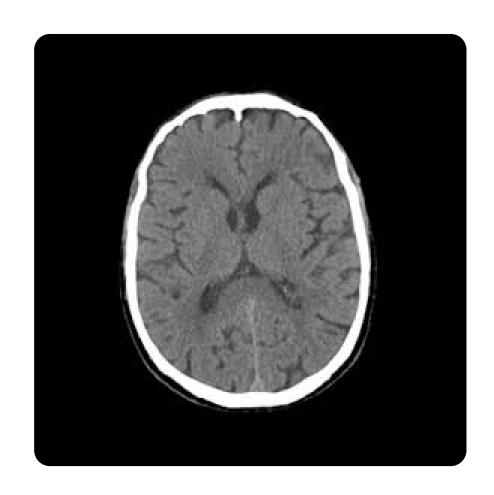
## CyberKnife® S7™ System

ClearRT™ Volumetric Imaging<sup>1</sup>



### Integrated 3D Volumetric Imaging

- Planning
   Supports efficient same-day simulation / plan / treat workflow
- Registration
   Enables imaging the patient in treatment position, increasing speed and confidence in initial setup and registration
- Advanced Adaptive
   Opens the door to advanced Adaptive features, taking into account patient changes throughout the course of therapy
- Availability
   Targeting calendar 2023



## CyberKnife® System Innovation Roadmap Summary

Synchrony®
with VOLO™
Enables SRS
and SBRT

Efficient submillimeter precision delivery Neuro
Upgrades
Expands
Opportunity<sup>1</sup>

Comfortable workflows known by Neurosurgeons

ClearRT™
Fundamental
to Adaptive
Therapy²

Image with diagnostic-like quality, quickly



CyberKnife® S7™

platform:

foundation for

continued radiosurgical

innovation

<sup>1.</sup> Frame-based Neuro technology is under development 2. ClearRT Helical kVCT Technology is 510(k) Pending



# Dr. Chris Loiselle

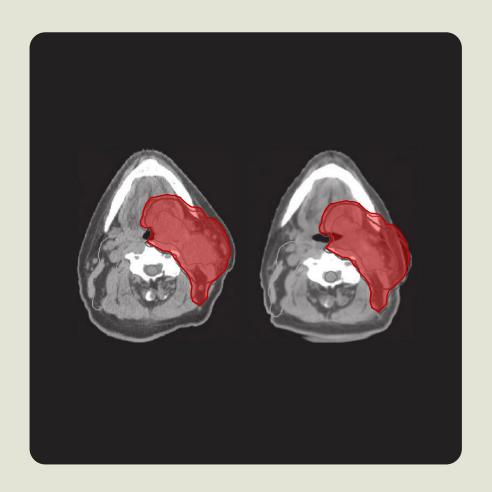
Board-certified Radiation Oncologist who practices at the Swedish Medical center in Seattle WA. Dr. Loiselle received his medical degree from John's Hopkins University and completed his residency in Radiation Oncology from the University of Washington Medical Center. Dr. Loiselle currently serves as the Director of Radiosurgery at the Swedish Medical Center.





# Adaptive Therapy

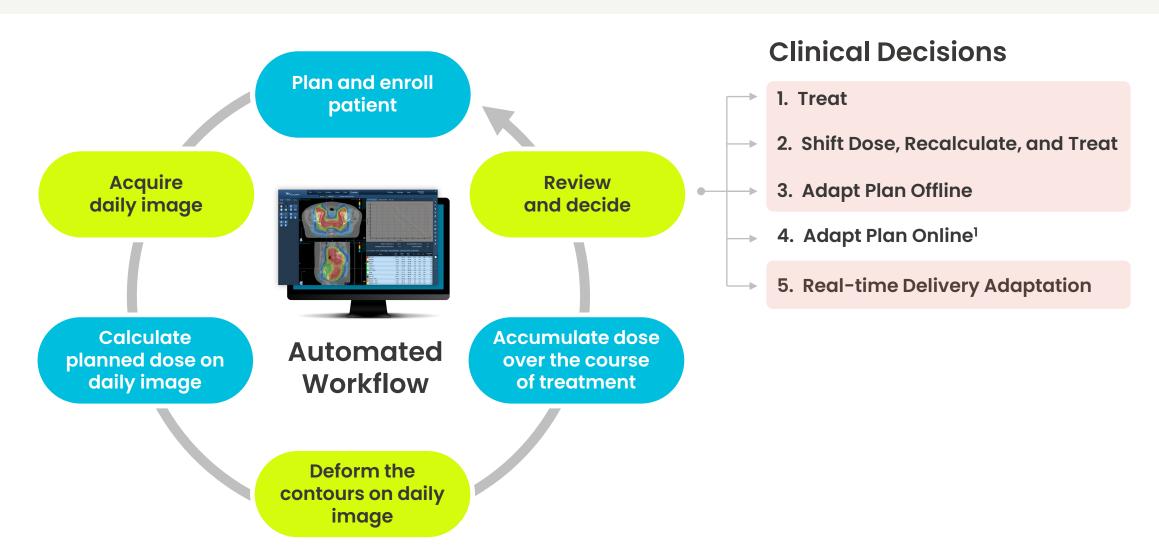
# Innovation Convergence



### **High-Level Adaptive Workflow**

Clinical Decision Tree



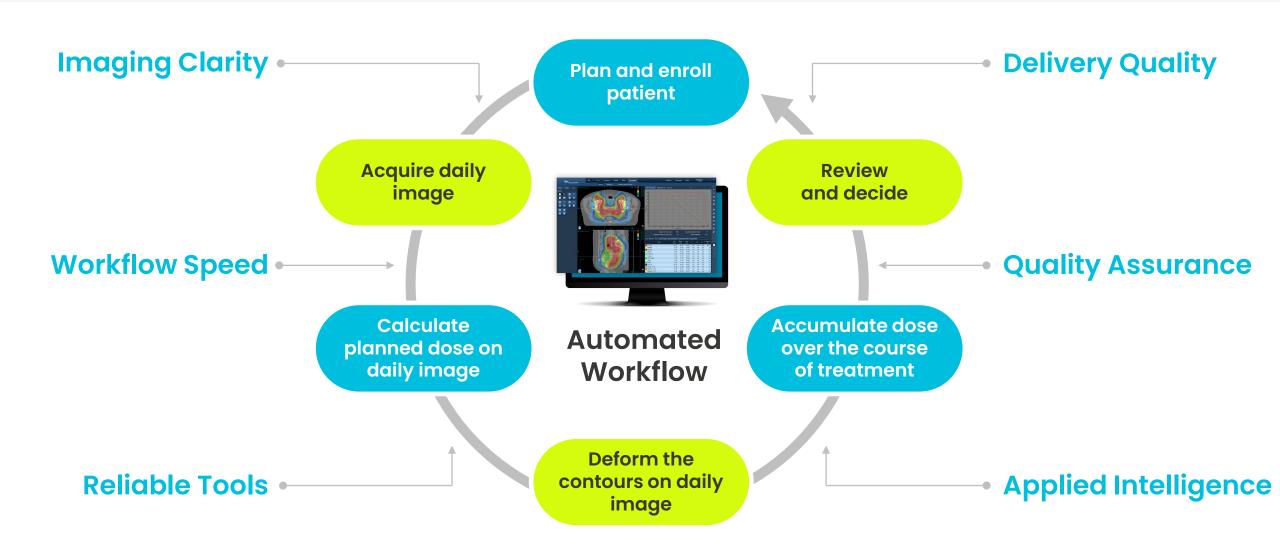


<sup>1.</sup> Online Adaptation is under development - This does not reflect a commitment to deliver products, software, features, functionality, or upgrades, and should not be relied upon in making purchasing decisions.

# Adaptive Radiotherapy Strategy



Building Block Technologies Provide Sound Benefits Along The Way



### Commitment to Seamless Integration

Powerful Partnerships for Customer Ease of Integration

- Oncology Information Systems
   Ensure connectivity between Accuray products and established / establishing OIS offerings
- Treatment Planning
   Expand interoperability with RaySearch's RayStation
- Collaborative Effort
   Support customers' demand for best-in-class treatment systems that aggregate information into a contiguous patient record
- Hospital Information System (HIS)
   Through Partnerships







# Expanding the Curative Power of Radiation Therapy to Improve as Many Lives as Possible



- Value-based care aligned with the RO-APM
- Precision features for advanced therapies
- Upgradability to the latest technology
- Differentiation in local markets

# O Thank you

ACCURAY